August 2026

LIMITED TERM POOL MONTHLY REPORT

The Office of Financial Management manages the Limited Term Pool as if it were a Money Market Mutual Fund. This is a report that provides the monthly disclosures required by the rules that are in accordance with such funds.

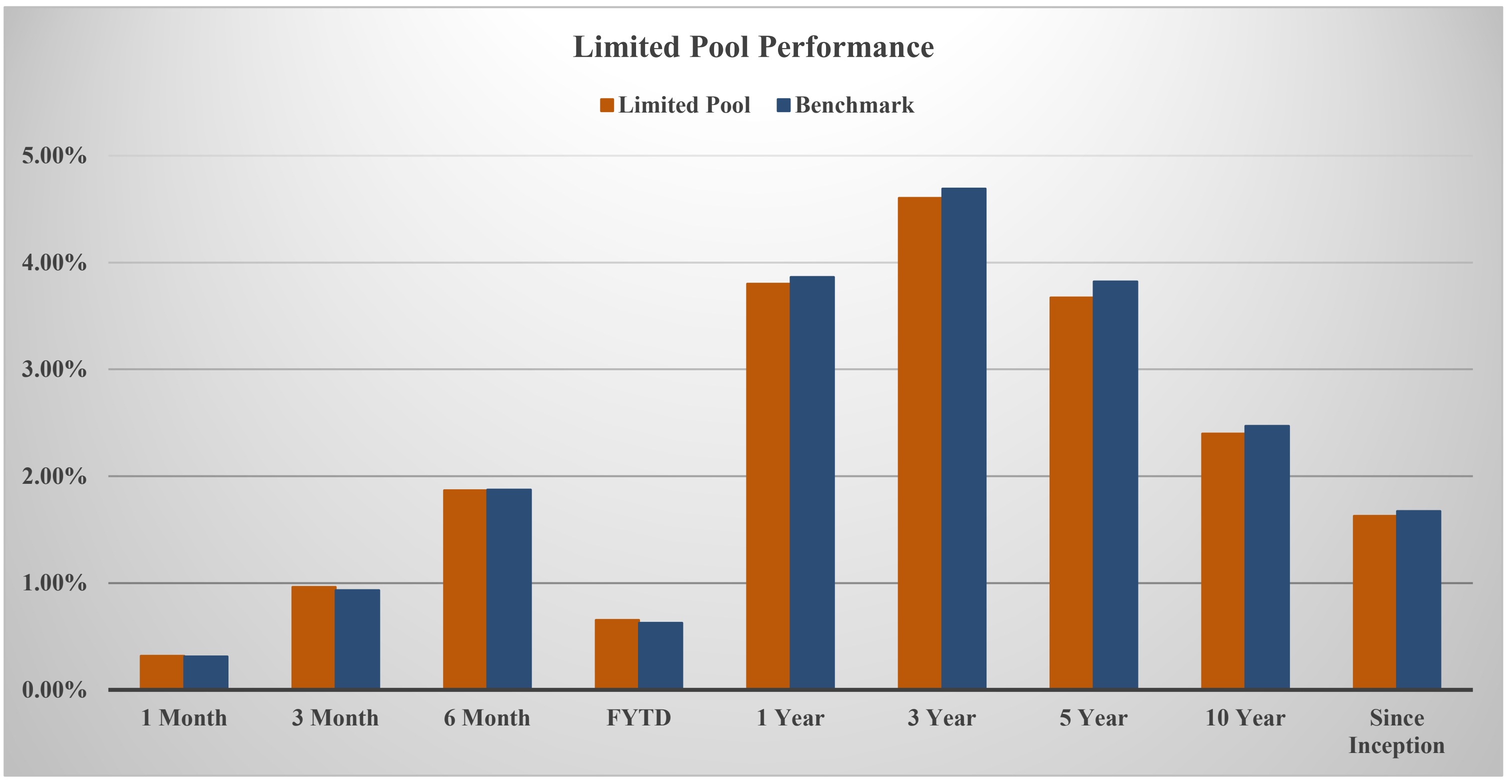
Commonwealth of Kentucky
Holly M. Johnson, Secretary
FINANCE AND ADMINISTRATION CABINET

TEAM KENTUCKY™

Limited Pool — Performance Results July 2011 through August 2026

Time Period	Limited Pool	Benchmark*
1 Month	0.319%	0.313%
3 Month	0.962%	0.932%
6 Month	1.869%	1.874%
FYTD	0.655%	0.628%
1 Year	3.803%	3.865%
3 Year	4.604%	4.691%
5 Year	3.671%	3.823%
10 Year	2.397%	2.470%
Since July 2011	1.628%	1.674%

*Benchmark is Fed Funds Rate Index.
Returns less than a year are unannualized.
Limited Pool returns for all time periods listed are gross of management fee. Management fee is 0.05%, annualized.



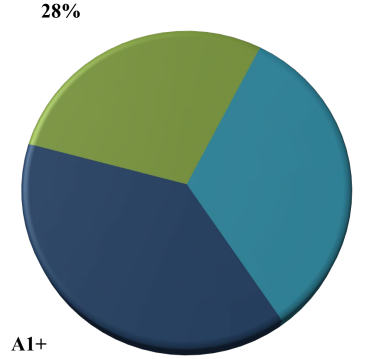
Limited Term Pool Holdings Summary
As of August 31, 2026

Category	Issuer	Cusip	Coupon	Effective Maturity	Final Maturity	Prinicipal	Amortized Cost
Government Agency Repurchase Agreement	Scotia	N/A	3.71	2026-09-01	2026-09-01	$109,262,335	$109,262,335
Government Agency Repurchase Agreement	Cantor	N/A	3.72	2026-09-01	2026-09-01	$109,262,335	$109,262,335
Government Agency Repurchase Agreement	TD Securities	N/A	3.72	2026-09-01	2026-09-01	$109,262,335	$109,262,335
Investment Company	Fidelity Govt Fund	31607A703	3.60	2026-09-01	2026-09-01	$150,000,000	$150,000,000
Investment Company	Invesco Govt Fund	825252885	3.68	2026-09-01	2026-09-01	$175,000,000	$175,000,000
Investment Company	State Street Govt Fund	857492706	3.62	2026-09-01	2026-09-01	$100,000,000	$100,000,000
Government Agency Debt	Fed Home Loan Disco Note	313385E93	0.00	2026-09-08	2026-09-08	$125,000,000	$124,910,799
Government Agency Debt	Fed Home Loan Disco Note	313385F76	0.00	2026-09-14	2026-09-14	$125,000,000	$124,833,889
Government Agency Debt	Fed Home Loan Disco Note	313385G83	0.00	2026-09-23	2026-09-23	$50,000,000	$49,886,639
Government Agency Debt	Fed Home Loan Disco Note	313385H25	0.00	2026-09-25	2026-09-25	$200,000,000	$199,508,666
Government Agency Debt	Fed Home Loan Disco Note	313385K70	0.00	2026-10-16	2026-10-16	$125,000,000	$124,414,063
Government Agency Debt	Fed Home Loan Disco Note	313385N77	0.00	2026-11-09	2026-11-09	$75,000,000	$74,467,406
Government Agency Debt	Fed Home Loan Disco Note	313385R65	0.00	2026-12-02	2026-12-02	$100,000,000	$99,040,389
Government Agency Debt	Fed Home Loan Disco Note	313385T22	0.00	2026-12-14	2026-12-14	$75,000,000	$74,178,833
Government Agency Debt	Fed Home Loan Disco Note	313397K59	0.00	2026-10-14	2026-10-14	$100,000,000	$99,554,472
Treasury Debt	Freddie Mac Disco Note	912797RS8	0.00	2026-09-03	2026-09-03	$150,000,000	$149,969,750
Treasury Debt	Treasury Bill	912797SA6	0.00	2026-10-01	2026-10-01	$150,000,000	$149,540,313
Treasury Debt	Treasury Bill	912797UM7	0.00	2026-11-05	2026-11-05	$150,000,000	$148,997,916
Treasury Debt	Treasury Bill	912797UZ8	0.00	2026-11-19	2026-11-19	$150,000,000	$148,780,437
Treasury Debt	Treasury Bill	912797VB0	0.00	2026-09-08	2026-09-08	$150,000,000	$149,894,271
Treasury Debt	Treasury Bill	912797VM6	0.00	2026-10-20	2026-10-20	$125,000,000	$124,355,939
Other Commercial Paper	Commercial Paper	89119BQ58	0.00	2027-03-05	2027-03-05	$25,000,000	$24,486,111
Other Commercial Paper	Commercial Paper	89233HQH0	0.00	2027-03-17	2027-03-17	$25,000,000	$24,443,202
						$2,652,787,004	**$2,644,050,098**

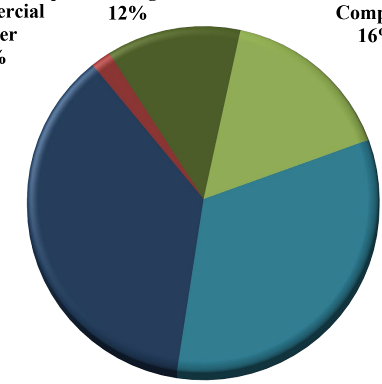
Limited Term Pool Rating and Sector Distributions

As of August 31, 2026

Credit Rating Distribution	Book Value	Percent of Total
Short Term Ratings		
A1+	$1,019,724,468	38.6%
A1	$0	0.0%
Subtotal	$1,019,724,468	38.6%
Long Term Ratings		
AAA	$752,787,004	28.5%
AA+	$0	0.0%
AA	$0	0.0%
AA-	$0	0.0%
A+	$0	0.0%
A	$0	0.0%
A-	$0	0.0%
Subtotal	$752,787,004	28.5%
US Treasury Obligations	$871,538,625	33.0%
Grand Total	$2,644,050,098	100.0%



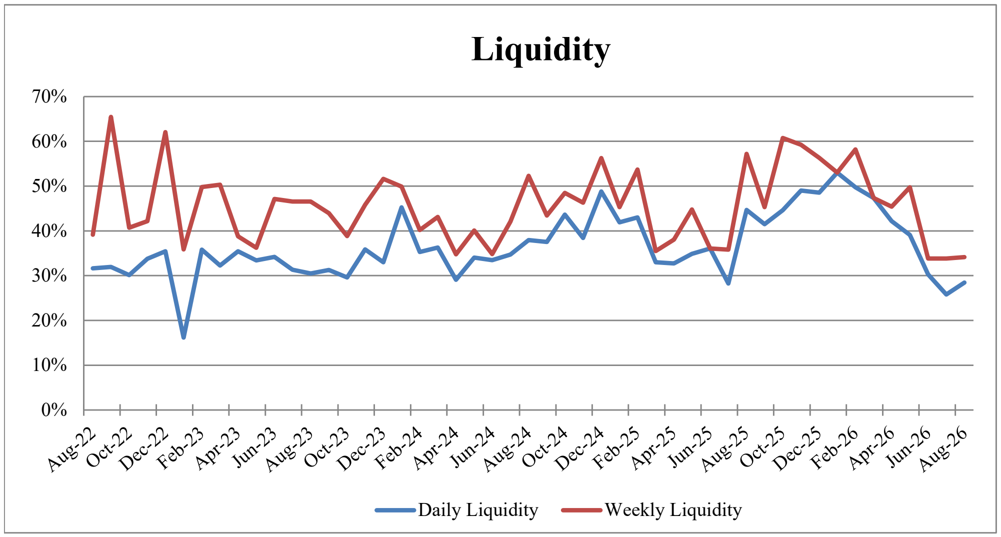
Sector Distribution	Book Value	Percent of Total
Treasury Debt	$871,538,625	33.0%
Government Agency Debt	$970,795,156	36.7%
Variable Rate Demand Note	$0	0.0%
Other Municipal Debt	$0	0.0%
Financial Company Commercial Paper	$0	0.0%
Asset Backed Commercial Paper	$0	0.0%
Other Commercial Paper	$48,929,313	1.9%
Certificate of Deposit	$0	0.0%
Structured Investment Vehicle Note	$0	0.0%
Treasury Repurchase Agreement	$0	0.0%
Government Agency Repurchase Agreement	$327,787,004	12.4%
Insurance Company Funding Agreement	$0	0.0%
Investment Company	$425,000,000	16.1%
Grand Total	$2,644,050,098	100.0%

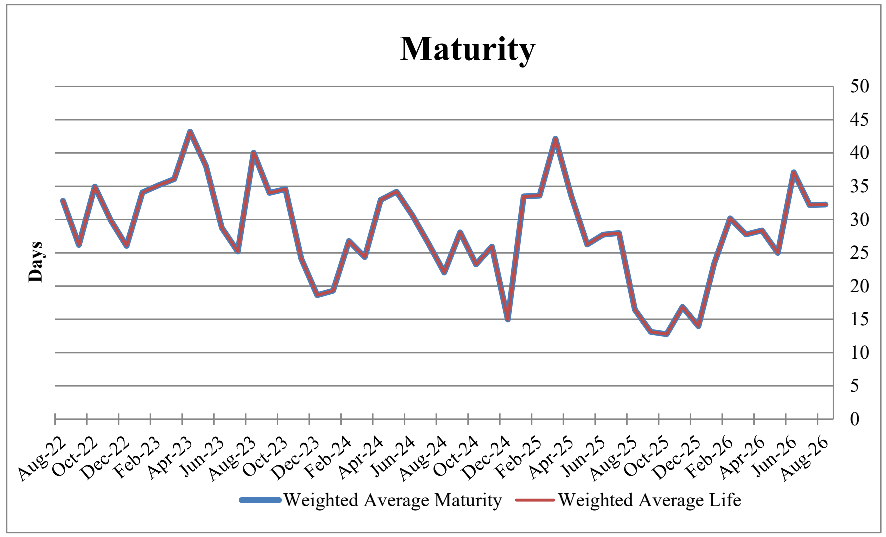


Limited Term Pool Liquidity and Maturity

As of August 31, 2026

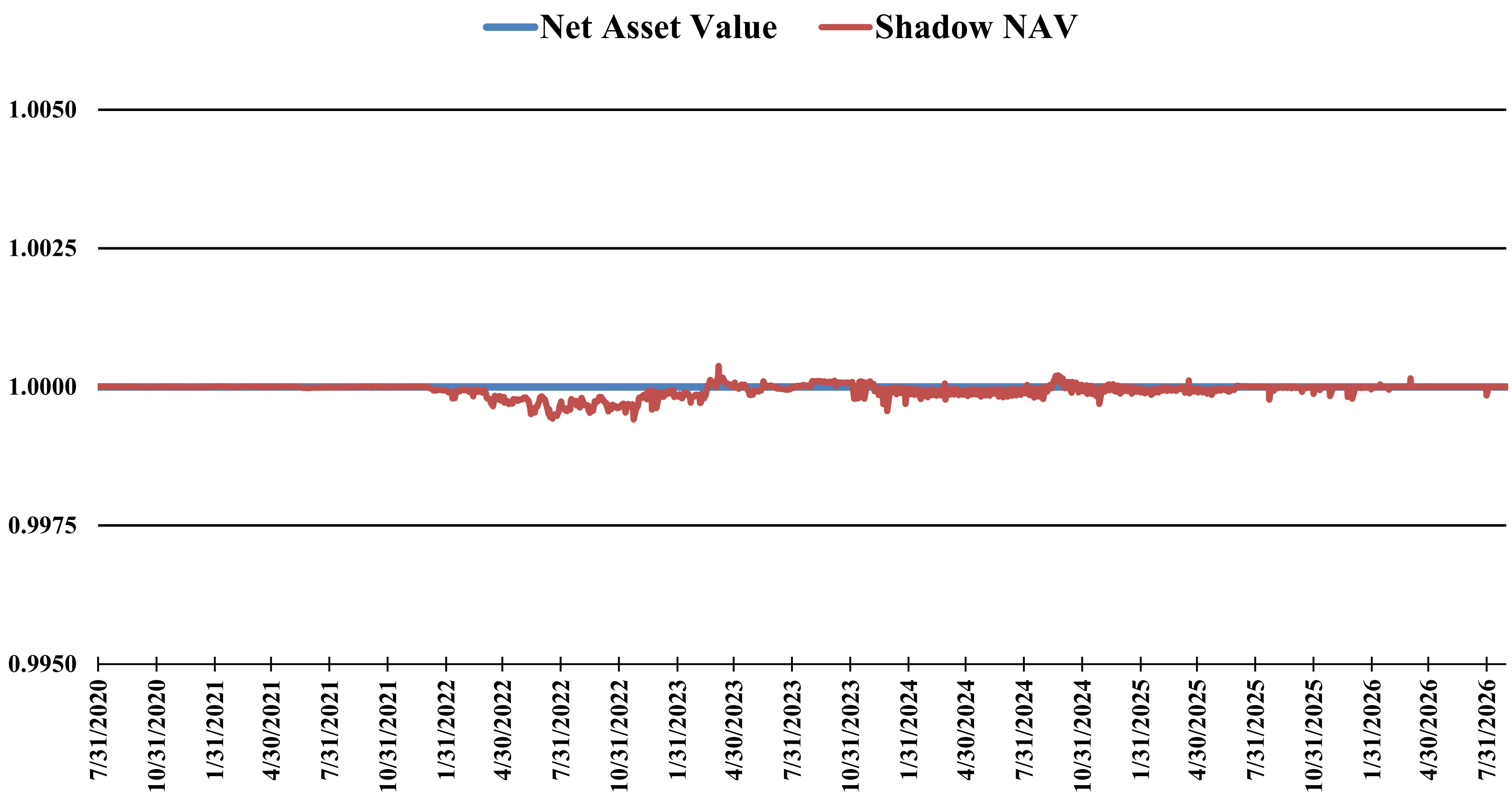
	8/31/2026	Last 3 Months	FYTD	YTD	1 Year	Since Inception
Weighted Average Maturity	32.3	33.8	32.2	29.5	24.4	25.3
Weighted Average Life	32.3	33.8	32.2	29.5	24.4	25.3
Daily Liquidity	28.5%	28.2%	27.1%	39.5%	41.6%	40.7%
Weekly Liquidity	34.1%	33.9%	34.0%	44.4%	48.1%	55.4%





Limited Pool

Net Asset Value



If the divergence between the NAV and the Shadow NAV exceed 0.0025 the SIC will be notified.
If the divergence between the NAV and the Shadow NAV exceeds 0.005, the fund has "broken the buck".
To date, the maximimum divergence has been 0.0005871